



**Trent Tarnstrom**

**Selective Wealth Management, Inc.**

**1149 Vista Park Drive, Unit D  
Forest, VA 24551**

**Telephone: 434-515-1517**

**September 1, 2022**

**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Trent Tarnstrom that supplements the Selective Wealth Management, Inc. brochure. You should have received a copy of that brochure. Contact us at 434-515-1517 if you did not receive Selective Wealth Management, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Trent Tarnstrom (CRD # 7618339) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 Educational Background and Business Experience

### **Trent Tarnstrom**

*Year of Birth:* 1998

*Formal Education After High School:*

- Liberty University, MBA Business, 2021
- Liberty University, BS Finance, 2020

*Business Background:*

- Selective Wealth Management, Inc., Investment Adviser Representative, 8/2022 - Present
- Selective Wealth Management, Inc. Operations Specialist, 3/2022 - 8/2022
- Liberty University, Student, 6/2017 - 5/2022
- Rookie's, Business Development Manager, 1/2021 - 5/2021
- Student, 8/2012 - 6/2017

## Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Trent Tarnstrom has no required disclosures under this item.

## Item 4 Other Business Activities

Trent Tarnstrom is not actively engaged in any other business or occupation (investment-related or otherwise) beyond his capacity as Investment Adviser Representative of Selective Wealth Management, Inc.. Moreover, Mr. Tarnstrom does not receive any commissions, bonuses or other compensation based on the sale of securities or other investment products.

## Item 5 Additional Compensation

Trent Tarnstrom does not receive any additional compensation beyond that received as an Investment Adviser Representative of Selective Wealth Management, Inc.

## Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Selective Wealth Management, Inc., and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.

My supervisor is: Joshua R. Standeven, Chief Compliance Officer

Supervisor phone number: 434-515-1517