



James L. Spickard

Brookneal, VA

Selective Wealth Management, Inc.

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Forest, VA 24551**

Telephone: 434-515-1517

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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about James L. Spickard that supplements the Selective Wealth Management, Inc. brochure. You should have received a copy of that brochure. Contact us at 434-515-1517 if you did not receive Selective Wealth Management, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about James L. Spickard (CRD # 4832559) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

James L. Spickard

Year of Birth: 1980

Formal Education After High School:

- Carson-Newman University, BS Financial Economics, 2022

Business Background:

- Selective Wealth Management, Inc., Investment Adviser Representative, 3/2022 - Present
- The Blackwater Group, Practice of Ameriprise Financial, Financial Advisor, 5/2014 - 3/2022
- BB&T Investment Services, Investment Adviosr, 3/2011 - 5/2019

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. James L. Spickard has no required disclosures under this item.

Item 4 Other Business Activities

James L. Spickard is not actively engaged in any other business or occupation (investment-related or otherwise) beyond his capacity as Investment Adviser Representative of Selective Wealth Management, Inc.. Moreover, Mr. Spickard does not receive any commissions, bonuses or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

James L. Spickard does not receive any additional compensation beyond that received as an Investment Adviser Representative of Selective Wealth Management, Inc.

Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Selective Wealth Management, Inc., and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.

My supervisor is: Josh Standeven, Chief Compliance Officer

Supervisor phone number: 434-515-1517